Welcome to Fastmarkets

20th Annual Fastmarkets RISI
Asian Conference

Daniel Klein, CEO, Fastmarkets RISI

Not just a name change

Reflects the actions and investments we are making that deliver enhanced value to you and the markets we serve.
Not just a name change

- Enhances trust and reliance on our data
- Increases ways to access and embed our data
- Expands the data you rely on

Fastmarkets

The sum is greater than the parts

- **400+** employees globally
- **5,500+** assessed and indexed prices
- **25,000+** companies rely on our prices, forecasts and data
- **8,000+** buyers & sellers attend our events
- **$70B+** in contracts tied to Fastmarkets RISI Indices annually
Timing is perfect.
Our industry is facing unprecedented uncertainty.
TOP STORIES

Pulp prices already falling in China on new tariffs; Suzano plans big downtime that may be a balancer

China issues sixth round of RCP import quotas; tonnage 37.5% down

RCP demand firms up in SE Asia, India and Taiwan, but prices edge down

GDP up by 0.4% in Euro area and by 0.5% in EU28 in 1Q 2019

UK paper industry fears fallout of possible ‘no deal’ on Brexit

What we’re hearing – Producers

• Securing fiber
• Balancing production with demand
• Innovating and differentiating
• Converting unprofitable or irrelevant mills
• Planning for future demand
What we’re hearing – Buyers

• Anticipating price changes
• Managing costs
• Ensuring consistent supply
• Hedging risk
• Embracing sustainability and innovation

You’ve come to the right event

• The latest forecasts
• Insights from industry luminaries and practitioners
• Networking with peers
DAY ONE

- Asian CEO of the year award
- CEO Panel
- The future of paper and pulp production
- Macroeconomic Outlook 2019
- Leveraging digital technologies
- World Pulp Outlook
- Chinese Recovered Paper
- Global Graphic Paper Outlook
- Global Pulpwood & Woodchip Overview
- Global Dissolving Pulp outlook
- Cocktail Reception
DAY TWO

• Global Containerboard & Boxboard Outlook
• Paper vs Plastic
• Packing Innovations
• Understanding Consumption and Procurement Demands
• Changing Trends in Indian Paper Industry
• China Paper Market Trends
• Asset Quality and Cost Competitiveness of Global Pulp Mills
• Charting the Tissue Industry Over the Coming 12 Months

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Fastmarkets RISI Asian
CEO of the Year Award 2019
Winner of the Fastmarkets RISI Asian CEO of the Year Award 2019

Susumu Yajima
President
Oji Holdings Corporation