Panel Discussion: Southeast Asian Woodchip Supply

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Southeast Asian woodchip exports have trended lower, but are still very important to the market
Vietnam is increasingly dominating Southeast Asian woodchip exports as Indonesia and Thailand decline.
While Malaysia has been relatively stable, exports from Thailand and Indonesia have falling sharply.
Vietnamese woodchip suppliers include 3 large domestic companies and 3 important international chip traders.
Shaiyo Triple A is by far the largest chip exporter in Thailand, although its dominance has been declining.
It appears that Vietnam exports will reach a new record volume in 2018, and dominate supply in the region.

Southeast Asia Woodchip Exports, Jan-July 2018

- **Vietnam**: 82%
- **Thailand**: 12%
- **Indonesia**: 3%
- **Malaysia**: 3%